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Attorney General

State of California
DEPARTMENT OF JUSTICE



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September 20, 2011

Sent Via Internet and U.S. Mail

Charles E. Slyngstad
Burke, Williams & Sorensen, LLP - Los Angeles
444 South Flower Street, Suite 2400
Los Angeles, CA 90071

Re: Proposed Sale of Victor Valley Community Hospital

Dear Mr. Slyngstad:

The Office of the Attorney General hereby denies consent to the sale of Victor Valley Community Hospital to Prime Healthcare Services Foundation, Inc. and PHSF Victor Valley, LLC, as described in the Notice filed on July 19, 2011. It does so under the authority set forth in Corporations Code section 5920 *et seq.*

In coming to this decision, we have carefully considered all relevant factors, including those set forth in Corporations Code section 5923. We have concluded that this proposed sale is not in the public interest and will likely create a significant effect on the availability or accessibility of healthcare services to the affected community.

Our decision is based on the material contained in the notice, the results of our investigation, public records, the reports of our consultants and advisors, and comments received from the public, the parties, and potential alternative bidders.

Sincerely,

A handwritten signature in black ink, appearing to read "M. Troncoso", with a long horizontal line extending to the right.

MICHAEL TRONCOSO
Acting Chief Deputy Attorney General

For KAMALA D. HARRIS
Attorney General

cc: Michael J. Sarrao, Esq.

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